

pre-enrollment checklist



Use this checklist to help you collect the information you need to apply for a tax credit to lower your monthly costs and enroll in a health insurance plan that meets your needs and fits your budget. BeWellnm is the only place where you may be eligible to receive discounts.

What do I need to apply?

- Basic information.** Names and dates of birth for each person in your household.
- Home mailing address.** If someone in your household has a different home address, you'll need that, too.
- Social Security numbers.** Enter each person's Social Security number. If you leave this blank, you may be asked to provide more information at a later time.
- Information about professional enrollment help.** Did you get help from a broker, agent or enrollment counselor? If so, you'll enter some information about this person on your application.
- Immigration document information.** Is anyone on your application a legal immigrant? If so, you'll be asked to provide information from immigration documents.
- How you file your taxes.** If you file federal income taxes, you may be asked about your filing status and who you claim as a dependent on your taxes.
- Income information.** Enter employer and income information for everyone in your household.
- Health insurance policy numbers.** If anyone in your household currently has a health insurance plan, you'll enter the policy numbers. You can find this on the health insurance card or documents from the plan.
- Current Marketplace Plan ID.** You'll enter the Plan ID for anyone in your household who currently has Marketplace coverage.
- For Native Americans:** Please bring a Certificate of Indian Blood or Tribal Identification Card.